



PRERNA INFRABUILD LIMITED

Date: 30.5.2016

To,
The Department of Corporate Services
The Bombay Stock Exchange,
Phiroze jeejeebhoy Towers,
1st Floor Rotundra Bldg, B.S.Marg,
Fort, Mumbai-400 001.

Script code: 531802

Dear Sirs,

Sub- Submission of audited financial results for the quarter/Year ended on 31st March 2016.

We refer Regulation 33 of SEBI (LODR) regulation 2015, we are sending herewith a copy of audited financial result for the Quarter/Year ended on 31st March 2016. The results were approved by the Board of Directors of the Company in their meeting held on Monday, 30th May 2016.

Kindly take it on your record.

For Prerna Infrabuild limited

Sanket V Shah

Managing Director.

Din: 00038121





Annexure to Auditors' Report

Referred to in our report to members of Perna Infrabuild Limited on the financial statements for the year 31st March, 2016

1. In respect of its fixed assets:
 - a. As explained to us, the fixed assets have been physically verified by the management during the year in a phased periodical manner, which in our opinion is reasonable, having regard to the size of the company and nature of its assets. No material discrepancies were noticed on such physical verification.

2. In respect of its inventories:
 - a. As explained to us, inventories have been physically verified by the management at regular intervals during the year.
 - b. In our opinion and according to the information and explanations given to us, the procedures of physical verification of inventories followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business.
 - c. The Company has maintained proper records of inventories. As explained to us, there were no material discrepancies noticed on physical verification of inventories as compared to the book records.

3. A. During the year company has not granted any loans secured or unsecured to companies, firms or other parties covered in the register maintained under section 189 of Companies Act.,

4. In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the Company and the nature





ALPESH SHAH & CO.

Chartered Accountants (B.Com, F.C.A.)

OFFICE : 202, Parth Avenue, Nr. Naranpura Cross Road, Naranpura, Ahmedabad-380 013.
Ph.:(O) 79-27680119, (M) : 9978532675 ● E-mail : acshah2525@yahoo.com

of its business for the purchase of inventory, fixed assets and also for the sale of goods. During the course of our audit, we have not observed any major weaknesses in internal controls.

5. The Company has not accepted any deposits from the public and complied with the directives issued by the Reserve Bank of India and the provisions of section 73 to 76 or any other relevant provisions of the Companies Act and the rules framed thereunder, wherever applicable. There is no order passed by the Company Law Board or National Company Law Tribunal or Reserve Bank of India or any court or any other tribunal.
6. We are informed that the Central Government has not prescribed maintenance of Cost Records under Sub Section (1) of Section 148 of the Companies Act for the business in which the company is engaged.
7. In respect of statutory dues:
 - a. According to the records of the Company, undisputed statutory dues including provident Fund, employees' state insurance, income-tax, sales-tax, wealth tax, service tax, duty of customs, duty of excise, value added tax, cess and other statutory dues have been generally regularly deposited with the appropriate authorities.
 - b. According to the information and explanations given to us, no undisputed amounts is payable which is outstanding as at 31st March 2016 for a period of more than six months from the date of becoming payable.
 - c. According to records of the company, no amount is required to be transferred to investor education and protection fund in accordance with the relevant provisions of the Companies Act, 1956(1 of 1956) and the rules made there under.





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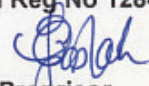
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8. The Company has no accumulated loss on the last day of the financial year. The company has not incurred cash losses during the financial year covered by the audit and in the immediately previous financial year.
9. Company has not defaulted in repayment of dues to the financial institutions or bank or debenture holders.
10. As per information and explanation given to us the Company has not given guarantees for loans taken by others from banks or financial institutions.
11. In our opinion Term loans are applied for the purpose for which the loans were obtained.
12. In our opinion and according to the information and explanations given to us during the year, no fraud on or by the Company has been noticed or reported by the management to us that causes the financial statements to be materially misstated.

Place:Ahmedabad
Date: 30/05/2016



For Alpesh Shah & Co.
Chartered Accountants
ICAI firm Reg.No 128461W


Proprietor
(Alpesh C Shah)
M.N. 105463



Report on other Legal and Regulatory Requirements and Our Opinion:

- 1) As required by the Companies (Auditors Report) Order 2015 (" the order") issued by Central Government of India in terms of sub section (11) of Section 143 of the Companies Act, 2013 (18 of 2013), we give in the Annexure, a statement on the matters specified in paragraph 3 and 4 of the Order , to the extent possible.
- 2) Further to the comments in the Annexure referred to above:
 - (a) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
 - (b) In our opinion, proper books of accounts as required by law have been kept by the company so far as it appears from our examination of the books.
 - (c) *Retirement benefits to the employees are recognised on cash basis.* Subject to the above, in our opinion the Balance Sheet, Profit & Loss account and Cash Flow statement dealt with by this report comply with the accounting standards referred to in section 133 of the Act , read with Rule 7 of the Companies (Accounts) Rules,2014.
 - (d) Subject to above , the Balance Sheet, Profit & Loss Account and Cash Flow Statement dealt with by this report are in agreement with the Books of accounts.
 - (e) On the basis of written representation received from the Directors and taken on record by the Board of Directors, we report that none of the Director is disqualified as on 31st March 2016 from being appointed as a Director in terms of Section 164(2) of the Act.
 - (f) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:
 - i. The Company does not have any pending litigations which would impact its financial position;





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- ii. The Company does not have any long-term contracts including derivative contracts for which there were any material foreseeable losses; and
- iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

Place:Ahmedabad
Date: 30/05/2016



For Alpesh Shah & Co.
Chartered Accountants
ICAI firm Reg No 128461W


Proprietor
(Alpesh C Shah)
M.N. 105463



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To,

The Members of

PRERNA INFRABUILD LTD

(Formerly known as Prerna Finsafe Ltd)

Report on Financial statements

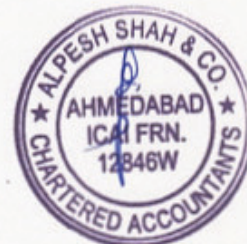
We have audited the accompanying financial statements of **PRERNA INFRABUILD LTD** ("the company") which comprise the Balance Sheet as at 31st March 2016, the Profit & Loss statement, Cash flow statement for the year ended and a summary of significant policies and other explanatory information.

Management Responsibility for the financial Statements

The Companies Board of Directors are responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("The Act") with respect to the preparation and presentation of these financial statement that give true and fair view of financial position, financial performance and cash flow of the company in accordance with the accounting principles generally accepted in India including the Accounting Standards specified under section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules 2014. These responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statement that give true and fair view and are free of material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit.





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We have taken into account the provision of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and Rules made there under.

We conducted our audit in accordance with the standards on auditing specified under section 143(10) of the Act. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatements.

An audit involves performing procedures to obtain audit evidence about amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment the Risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers the internal financial controls relevant to company's preparation of financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing opinion on whether the company has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by company's Directors, as well as evaluating the overall presentation of financial statements.

We believe that audit evidence we obtain is sufficient and appropriate to provide basis for our audit opinion on the financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at 31 March 2016 and its profit and its cash flows for the year ended on that date.





PRERNA INFRABUILD LIMITED

PRERNA INFRABUILD LTD					
"Prerna", Survey No.820/1, In Lane of Panchvati Auto, Opp. Anand Dham Derasar, S G Highway, Ahmedabad - 380058.					
Statement of Standalone Audited Results for the Quarter and Year Ended 31/03/2016 Rs.In Lacs					
PART I					
Particulars	Quarter ended on			Year ended on	
	31/03/2016	31/12/2015	31/03/2015	31/03/2016	31/03/2015
	Audited	Unaudited	Audited	Audited	Audited
1 Income from operations	0.00	0.00	0.00	0.00	0.00
a Net Sales (net of excise duty)	0.00	0.00	17.82	177.64	17.81
b Other operating income	80.26	58.06	12.05	13.18	101.70
Total Income from operation (net)	80.26	58.06	29.87	190.82	119.51
2 Expenses:					
A) Cost of Material consumed	928.96	0.00	0.01	1040.36	0.17
B) Purchase of stock in trade	0.00	0.00	0.00	0.00	0.00
C) Changes in inventories of finished goods, WIP and stock in trade.	0.00	0.00	0.00	-1040.36	0.00
D) Employees benefits expenses.	12.00	9.02	27.12	36.89	86.89
E) Depreciation and amortisation exp.	5.00	0.18	1.41	5.00	2.79
F) Other Expenditure	22.32	0.85	-13.33	22.99	70.76
TOTAL EXPENSES	-57.16	10.05	15.21	64.88	160.61
3 Profit/(Loss) from Operations before other income, finance costs & exceptional items. (1-2)	137.42	48.01	14.66	125.94	-41.10
4 Other income	0.00	0.00	0.00	0.00	0.00
5 Profit/Loss from ordinary activities before finance costs and Exceptional Items (3+4)	137.42	48.01	14.66	125.94	-41.10
6 Finance Costs	0.00	0.00	0.00	0.04	0.18
7 Profit/Loss from ordinary activities after finance costs but before Exceptional Items (5-6)	137.42	48.01	14.66	125.90	-41.28
8 Exceptional Items	0.00	0.00	77.18	0.00	95.05
9 Profit /Loss from ordinary activities before tax (7-8)	137.42	48.01	91.84	125.90	53.77
10 Tax Expenses	24.25	0.00	9.95	23.87	9.95
11 Net Profit/Loss from Ordinary Activities after Tax (9-10)	113.17	48.01	81.89	102.03	43.82
12 Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
13 Net profit/Loss for the period (11+12)	113.17	48.01	81.89	102.03	43.82
14 Share of Profit/loss of associates	0.00	0.00	0.00	0.00	0.00
15 Minority Interest	0.00	0.00	0.00	0.00	0.00
16 Net profit/Loss after taxes, Minority Interest and Share of Profit/loss of associates (13-14-15)	113.17	48.01	81.89	102.03	43.82
17 Paid up Equity Capital Face Value Rs. 10	794.25	794.25	794.25	1165.25	794.25
18 Reserve excluding- Revaluation Reserve	0.00	0.00	0.00	0.00	0.00
19 (i) EPS before Extraordinary Items					
a) Basic	1.42	0.60	1.03	1.28	0.55
b) Diluted	1.42	0.60	1.12	1.28	0.55
19 (ii) EPS after Extraordinary Items					
a) Basic	1.42	0.60	1.12	1.28	0.55
b) Diluted	1.42	0.60	1.12	1.28	0.55

The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.



"PRERNA", Survey No. 820/1, Makarba, In Lane of Panchvati Auto, Opp. Ananddham Derasar, S.G. Road, Ahmedabad-380058, Ahmedabad

Ph. : (+91) 079 - 26925653, 9925008188/28, (Fax) 079 - 26925653 Email : info@premagroup.com, Website : www.premagroup.com

CIN : L65990GJ1988PLC010570



PRERNA INFRABUILD LIMITED

PART-III		(Rs. In Lacs)	
Statement of Assets and Liabilities		As at year end 31.03.2016	As at year end 31.03.2015
A	EQUITY AND LIABILITIES	Audited	Audited
1	Shareholders' funds		
	(a) Share capital	1165.25	794.25
	(b) Reserves and surplus	1740.77	1230.64
	(c) Money received against share warrants	0.00	0.00
	Sub-total - Shareholders' funds	2906.02	2024.89
2	Share application money pending allotment	20.47	0.00
3	Minority interest *	0.00	0.00
4	Non-current liabilities	0.00	0.00
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (net)	1.39	1.84
	(c) Other long-term liabilities	304.58	0.00
	(d) Long-term provisions	0.00	0.00
	Sub-total - Non-current liabilities	305.97	1.84
5	Current liabilities		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	0.00	0.00
	(c) Other current liabilities	706.52	2.42
	(d) Short-term provisions	0.00	0.35
	Sub-total - Current liabilities	706.52	2.77
	TOTAL - EQUITY AND LIABILITIES	3938.98	2029.50
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	22.24	4.61
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current investments	3.49	3.49
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	29.87	40.23
	(f) Other non-current assets	0.40	0.40
	Sub-total - Non-current assets	56.00	48.73
2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	1040.36	0.00
	(c) Trade receivables	0.00	0.00
	(d) Cash and cash equivalents	583.47	154.46
	(e) Short-term loans and advances	2255.41	1824.57
	(f) Other current assets	3.74	1.74
	Sub-total - Current assets	3882.98	1980.77
	TOTAL - ASSETS	3938.98	2029.50

Place : AHMEDABAD
Date : 30.05.2016

For Prerna Infrabuild Ltd



Sanket V Shah
Sanket V Shah
Managing Director
DIN: 00038121



"PRERNA", Survey No. 820/1, Makana, 1st Lane of Parshvati Auto, Opp. Anandham Derasar, S.G. Road, Ahmedabad-380058, Gujarat, India.

Ph. : (+91) 079 - 26925653, 9925008166/26, (Fax) 079 - 26925653 Email : info@premagroup.com, Website : www.premagroup.com

CIN : L65990GJ1988PLC010570



PRERNA INFRABUILD LIMITED

Date: 31/05/2016

To,
The Department of Corporate Services
The Bombay Stock Exchange,
Phiroze jeejeebhoy Towers,
1st Floor Rotundra Bldg, B.S.Marg,
Fort, Mumbai-400 001.

Script code: 531802

Dear Sirs,

Sub- Submission of Form-A for audited financial results for the quarter/Year ended on 31st March 2016.

On continuance of our outcome of Board meeting dated 30th May, 2016, please find attached herewith the Form-A (unmodified opinion) for Audited financial results of the company for the Quarter/Year ended 31st March 2016 prepared in terms of regulation 33 of the SEBI(LODR) Regulations,2015

Kindly take it on your record.

For Prerna Infrabuild limited

Sanket V Shah

Managing Director.

Din: 00038121

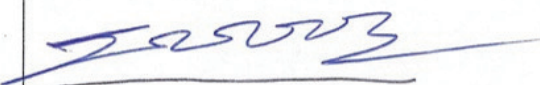

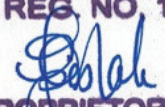
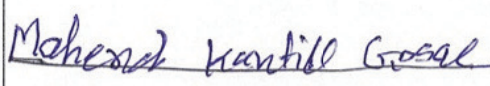


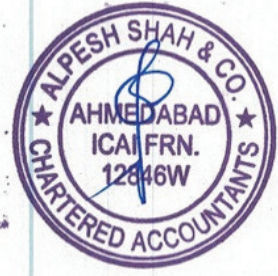



FORM A

(For audit report with unmodified opinion)

[Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015]

Sr. No	Particulars	Details
1	Name of the Company	<p align="center">PRERNA INFRABUILD LIMITED</p> <p align="center">CINL65990GJ1988PLC010570</p>
2	Annual financial statements for the year ended	31/03/2016
3	Type of Audit observation	Un-Modified
4	Frequency of observation	Not Applicable.
5	<p>To be signed by-</p> <ul style="list-style-type: none"> • CEO/Managing Director • CFO • Auditor of the Company • Audit Committee Chairman 	<div style="display: flex; flex-direction: column; align-items: center;"> <div style="margin-bottom: 20px;">  <u>VIJAY C. SHAH.</u> </div> <div style="margin-bottom: 20px;">  <u>SAKET V. SHAH</u> </div> <div style="margin-bottom: 20px; text-align: center;"> <p>For, ALPESH SHAH & CO. CHARTERED ACCOUNTANTS ICAI FIRM REG. NO. 128461W</p>  PROPRIETOR M. NO. 105463 </div> <div style="margin-bottom: 20px;">  <u>MAHENDRA K. GOSALIA</u> </div> </div> <div style="display: flex; justify-content: space-around; margin-top: 20px;">     </div>