

**PRERNA INFRABUILD LIMITED**

Date: 31-05-2012

To,
The Department of Corporate Services
The Bombay Stock Exchange Ltd,
Phiroze jeejeebhoy Towers,
1st Floor Rotundra Bldg, B.S.Marg,
Fort, Mumbai-400 001.

Respected Sir,

Sub: clause 41 - Audited Result for the Year/Quarter ended on 31/03/2012.

We refer Audited Result for the Year/Quarter ended on 31/03/2012, we have submitted on 30.05.2012 and regret to inform that there is typographical error in 2.Expenses (A) Cost of Material Consumed.

We request to you read the figure Rs.39.03 instead of Rs.382.01.

Thanking you,

Yours faithfully,

For, Prerna Infrabuild Limited

Chairman

(Vijay C Shah)



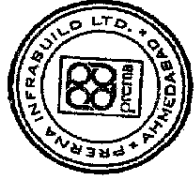


PRERNA INFRABUILD LIMITED

Audited Financial results for the Year/Quarter ended on 31/03/2012 [RS IN LACS]

PART I

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months in the previous year ended on	Year to date figures for the current period ended	Year to date figures for the previous period ended
	31/03/2012 Audited	31/12/2011 Unaudited	31/03/2011 Audited	31/03/2012 Audited	31/03/2011 Audited
1 Income from operations					
a Net Sales (net of excise duty)	35.30	680.00	22.00	722.97	202.77
b Other operating income	43.21	20.57	20.00	170.28	229.92
2 Total Income from operation (net)	78.51	700.57	42.00	893.25	432.69
Expenses:					
A) Cost of material consumed	382.01	442.47	0.00	587.39	309.45
B) Purchase of stock in trade	0	0.00	0	0	86.64
C) Changes in inventories of finished goods, WIP and stock in trade.	-44.08	200.73	-40.00	50.41	-309.91
D) Employees benefits expenses.	26.24	23.35	49.87	92.9	85.24
E) Depreciation and amortisation expense.	6.22	5.17	5.99	19.77	15.7
F) Other Expenditure	28.2	34.18	24.51	91.85	145.43
G) Selling & Distribution Expense					
TOTAL EXPENSES	55.61	705.90	40.37	842.32	332.55
3 Profit from Operations before other income, finance costs & exceptional items. (1-2)	22.90	-5.33	1.63	50.93	100.14
4 Other income	0	0.00	0.00	0.00	0.00
5 Profit/Loss from ordinary activities before finance costs and Exceptional Items (3+4)	22.90	-5.33	1.63	50.93	100.14



For, PRERNA INFRABUILD LIMITED

MANOJ C. SHAH
Chairman &
Managing Director

For, PRERNA INFRABUILD LIMITED

MANOJ C. SHAH
Chairman &
Managing Director

6	Finance Costs	1.05	0	0.02	1.05	0.02
7	Profit/Loss from ordinary activities after finance costs but before Exceptional Items (5+6)	21.85	-5.33	1.61	49.88	100.12
8	Exceptional Items	12.2	70.16	0.00	82.36	0.00
9	Profit /Loss from ordinary activities before tax (7+8)	34.05	64.83	1.61	132.24	100.12
10	Tax Expenses	7.08	0.00	0.00	21.08	29.70
11	Net Profit/Loss from Ordinary Activities after Tax (9+10)	26.97	64.83	1.61	111.16	70.42
12	Extraordinary Items (net of tax expenses)	0	0.00	0.00	0.00	0.00
13	Net profit/Loss for the period (11+12)	26.97	64.83	1.61	111.16	70.42
14	Share of Profit/Loss of associates	0	0.00	0.00	0.00	0.00
15	Minority Interest	0	0.00	0.00	0.00	0.00
16	Net profit/Loss after taxes, Minority Interest and Share of Profit/Loss of associates (13+14+15)	26.97	64.83	1.61	111.16	70.42
17	Paid up Equity Capital Face Value Rs. 10	794.25	794.25	794.25	794.25	794.25
18	Reserve excluding- Revaluation Reserve	-	-	-	-	-
19 (i)	EPS before Extraordinary Items	-	-	-	1171.88	1060.72
	a) Basic	0.43	0.82	0.02	1.40	0.89
	b) Diluted	0.43	0.82	0.02	1.40	0.89
19 (ii)	EPS after Extraordinary Items	-	-	-	-	-
	a) Basic	0.34	0.82	0.02	1.40	0.89
	b) Diluted	0.34	0.82	0.02	1.40	0.89

For, PRERNA INFRABUILD LTD

Mr. C. B. Bhatt
Chairman &
Managing Director

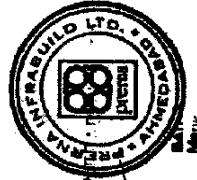


PRERNA INFRABUILD LIMITED



PRERNA INFRABUILD LIMITED

PART II		1996600	1996820	1996600	1996820
		25.14	25.14	25.14	25.14
A	1 PARTICULARS SHAREHOLDING				
	Public Shareholding :				
	Number of shares	5945690	5945690	5945910	5945690
	% of share holding	100	100.00	100	100.00
	2 Promoters and promoter group				
	share holding	0.00	0.00	0.00	0.00
	A) Pledge/ encumbered	0.00	0.00	0.00	0.00
	- no. of shares	0.00	0.00	0.00	0.00
	- Percentage of shares	0.00	0.00	0.00	0.00
	(% of promoter & promoter group)	0.00	0.00	0.00	0.00
	-Percentage of shares	0.00	0.00	0.00	0.00
	(% of total share capital of company)	0.00	0.00	0.00	0.00
	B) Non encumbered				
	- no. of shares	5945910	5945690	5945910	5945690
	- Percentage of shares	100	100.00	100	100.00
	(% of promoter & promoter group)				
	- Percentage of shares	74.86	74.86	74.86	74.86
	(% of total share capital of company)				
B	PARTICULARS				
	Pending at beginning of quarter	-	-	-	-
	Received during the quarter	-	-	-	-
	Disposed of during the quarter	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-
	Notes				
	i The above results are approved by Audit Committee & taken on record by board in their meeting held on 30/05/2012.				
	ii Exceptional Items included Profit on Sale of Fixed Assets				



For, PRERNA INFRABUILD LTD
 RAJESH C. SHAH
 Chairman & Managing Director

For, PRERNA INFRABUILD LTD
 RAJESH C. SHAH
 Chairman & Managing Director



PRERNA INFRABUILD LIMITED

PART-III STATEMENT OF ASSETS & LIABILITIES

(Rupees in Lacs)

Standalone Statement of Assets and Liabilities		As at year end 31.03.2012	As at year end 31.03.2011
		Rupees	Rupees
A	EQUITY AND LIABILITIES		
	1 Shareholders' funds		
	(a) Share capital	794.25	794.25
	(b) Reserves and surplus	1172.42	1061.27
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	1966.67	1855.52
	2 Share application money pending allotment	-	-
	3 Minority interest *	-	-
	4 Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	3.81	5.14
	(c) Other long-term liabilities	57.76	40.84
	(d) Long-term provisions	0.00	0.00
	Sub-total - Non-current liabilities	61.57	45.99
	5 Current liabilities		
	(a) Short-term borrowings	0.00	53.29
	(b) Trade payables	0.00	0.00
	(c) Other current liabilities	190.47	902.00
	(d) Short-term provisions	4.95	64.62
	Sub-total - Current liabilities	195.42	1019.91
	TOTAL - EQUITY AND LIABILITIES	2223.67	2921.42
B	ASSETS		
	1 Non-current assets		
	(a) Fixed assets	609.03	495.12
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current investments	52.88	52.92
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	42.69	30.79
	(f) Other non-current assets	5.73	5.59
	Sub-total - Non-current assets	710.34	584.42
	2 Current assets		
	(a) Current investments	0	8.14
	(b) Inventories	269.80	320.21
	(c) Trade receivables	1.32	0.76
	(d) Cash and cash equivalents	1172.17	1965.36
	(e) Short-term loans and advances	63.14	0.94
	(f) Other current assets	6.91	41.59
	Sub-total - Current assets	1513.33	2337.00
	TOTAL - ASSETS	2223.67	2921.42



For PRERNA INFRABUILD LTD

SHAM C. BHAN
Chairman &
Managing Director