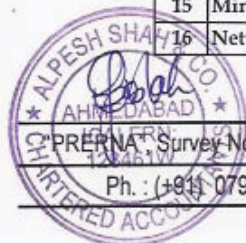




PRERNA INFRABUILD LIMITED

Prerna Infrabuild Limited.							
Regd.office: 'PRERNA', Survey No. 820/1, Makarba, In Lane of Panchvati Auto, Opp. Ananddham Derasar, S.G.Road, Ahmedabad-380058, Gujarat.							
Unaudited Financial Results for the Half year Ended on 30/09/2014. [Rs.In Lacs]							
PART I							
	Particulars	Quarter ended on			Period ended on		Previous Year ended 31/03/2014
		30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	
		UnAudited	UnAudited	Un Audited	Un Audited	Un Audited	Audited
1	Income from operations						
a	Net Sales (net of excise duty)	0.00	0.00	2.26	0.00	59.67	64.56
b	Other operating income	29.04	15.61	0.00	44.65	0.00	0.00
	Total Income from operation (net)	29.04	15.61	2.26	44.65	59.67	64.56
2	Expenses:						
	A) Cost of Materials Consumed.	0.00	0.00	0.99	0.00	329.38	22.94
	B) Purchase of stock in trade	0.00	0.00	0.00	0.00	0.00	0.00
	C) Changes in inventories of finished goods, WIP and stock in trade.	0.03	0.13	0.00	0.16	0.00	328.39
	D) Employees benefits expenses.	19.16	13.56	20.33	32.72	40.07	73.03
	E) Depreciation and amortisation expense.	-0.01	0.31	3.39	0.30	6.73	13.98
	F) Other Expenditure	48.21	14.22	19.58	62.43	46.92	73.05
	G) Selling & Distribution Expense	14.28	0.45	0.03	14.73	0.63	4.24
	TOTAL EXPENSES	81.67	28.67	44.32	110.34	423.73	515.63
3	Profit from Operations before other income, finance costs & exceptional items. (1-2)	-52.63	-13.06	-42.06	-65.69	-364.06	-451.07
4	Other income	0.00	0.00	29.53	44.03	44.21	99.68
5	Profit/Loss from ordinary activities before finance costs and Exceptional Items (3+4)	-52.63	-13.06	-12.53	-21.66	-319.85	-351.39
6	Finance Costs	0.16	0.00	0.01	0.16	0.01	0.01
7	Profit/Loss from ordinary activities after finance costs but before Exceptional Items (5-6)	-52.79	-13.06	-12.54	-21.82	-319.86	-351.40
8	Exceptional Items	0.00	-7.60	22.17	0.00	363.41	432.41
9	Profit/Loss from ordinary activities before tax (7+8)	-52.79	-20.66	9.63	-21.82	43.55	81.01
10	Tax Expenses	0.00	0.00	0.00	0.00	0.00	15.56
11	Net Profit/Loss from Ordinary Activities after Tax (9-10)	-52.79	-20.66	9.63	-21.82	43.55	65.45
12	Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit/Loss for the period (11+12)	-52.79	-20.66	9.63	-21.82	43.55	65.45
14	Share of Profit/loss of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net profit/Loss after taxes,	-52.79	-20.66	9.63	-21.82	43.55	65.45



PRERNA, Survey No. 820/1, Makarba, In Lane of Panchvati Auto, Opp. Ananddham Derasar, S.G. Road, Ahmedabad-380058, Gujarat, India.

Ph. : (+91) 079 - 26925653, 9925008188/28, (Fax) 079 - 26925653 Email : info@premagroup.com, Website : www.premagroup.com

CIN : L65990GJ1988PLC010570





PRERNA INFRABUILD LIMITED

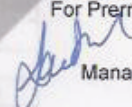
A							
1	PARTICULARS SHAREHOLDING						
	Public Shareholding :						
	Number of shares	4201268	2493032	1999070	4201268	1999070	1999070
	% of share holding	52.90%	31.39%	25.17%	64.99%	25.17%	25.17%
2	Promoters and promoter group						
	share holding						
	A) Pledge/ encumbered						
	- no. of shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares	0.00	0.00	0.00	0.00	0.00	0.00
	(% of promoter & promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of shares	0.00	0.00	0.00	0.00	0.00	0.00
	(% of total share capital of company)	0.00	0.00	0.00	0.00	0.00	0.00
	B) Non encumbered						
	- no. of shares	3741242	5449478	5973440	3741242	5943440	5943440
	- Percentage of shares	100	100	100	100	100	100
	(% of promoter & promoter group)						
	- Percentage of shares	47.10%	68.61%	74.83%	47.10%	74.83%	74.83%
	(% of total share capital of company)						
	PARTICULARS						
B	Pending at beginning of quarter	0.00	0.00	0.00	0.00	0.00	0.00
	Received during the quarter	0.00	0.00	0.00	0.00	0.00	0.00
	Disposed of during the quarter	0.00	0.00	0.00	0.00	0.00	0.00
	Remaining unresolved at	0.00	0.00	0.00	0.00	0.00	0.00
	the end of the quarter	0.00	0.00	0.00	0.00	0.00	0.00

Notes:

- 1 Figures have been regrouped wherever necessary.
- 2 The above results were approved by Audit Committee & taken on record by board in its meeting held on 05/11/2014

Place : Ahmedabad
Date : 05/11/2014

For Prerna Infrabuild Ltd.


Managing Director



"PRERNA", Survey No. 820/1, Makarba, In Lane of Panchvati Auto, Opp. Ananddham Derasar, S.G. Road, Ahmedabad-380058, Gujarat, India.

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CIN : L65990GJ1988PLC010570



PRERNA INFRABUILD LIMITED

PART-III		(Rs.In Lacs)	
Standalone Statement of Assets and Liabilities		As at year end 30.09.2014	As at year end 31.03.2014
A	EQUITY AND LIABILITIES	UnAudited	Audited
1	Shareholders' funds		
	(a) Share capital	794.25	794.25
	(b) Reserves and surplus	1165.00	1186.81
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	1959.25	1981.06
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (net)	2.14	2.14
	(c) Other long-term liabilities	0.00	16.47
	(d) Long-term provisions	16.00	0.00
	Sub-total - Non-current liabilities	18.14	18.61
5	Current liabilities		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	0.00	0.00
	(c) Other current liabilities	21.61	10.11
	(d) Short-term provisions	16.00	0.00
	Sub-total - Current liabilities	37.61	10.11
	TOTAL - EQUITY AND LIABILITIES	2015.00	2009.78
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	92.89	485.86
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current investments	12.11	40.05
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	43.77	65.01
	(f) Other non-current assets	0.25	0.39
	Sub-total - Non-current assets	149.02	591.31
2	Current assets		
	(a) Current investments	227.06	50.00
	(b) Inventories	0.00	0.00
	(c) Trade receivables	1.39	0.00
	(d) Cash and cash equivalents	726.31	1358.92
	(e) Short-term loans and advances	908.75	0.88
	(f) Other current assets	2.47	8.67
	Sub-total - Current assets	1865.98	1418.47
	TOTAL - ASSETS	2015.00	2009.78

Place : Ahmedabad
Date : 05/11/2014

For Prerna Infrabuild Ltd.

Managing Director



"PRERNA", Survey No. 820/1, Makarba, In Lane of Panchvati Auto, Opp. Ananddham Derasar, S.G. Road, Ahmedabad-380058, Gujarat, India.

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CIN : L65990GJ1988PLC010570



ALPESH SHAH & CO.

Chartered Accountants (B.Com, F.C.A.)

OFFICE : 202, Parth Avenue, Nr. Naranpura Cross Road, Naranpura, Ahmedabad-380 013.
Ph.:(O) 79-27680119, (M) : 9978532675 • E-mail : acshah2525@yahoo.com

Annexure V to Clause 41
Format for the Limited Review Report for companies (other than banks)

Review Report to:
The Board of Directors,
Prerna Infrabuild Limited
Ahmedabad

Dear Sir,

We have reviewed the accompanying statement of un audited financial results of PRERNA INFRABUILD LIMITED for the period ended 30th September 2014, This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards (Note 1) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement

Place : Ahmedabad
Date : 05/11/2014



For, ALPESH SHAH & CO.
CHARTERED ACCOUNTANTS
ICAI FIRM REG. NO. 128461W

Chartered Accountant PROPRIETOR
M. NO. 105463
Mem. No.:105463

Note 1. The Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and/or Accounting Standards issued by Institute of Chartered Accountants of India.