

To  
The Board of Directors  
Prema Infrabuild Limited  
Survey no 820/1, In Lane of Panchvati Auto  
Opp: Ananddham Derasar  
S. G. Road, Ahmedabad 380 058  
Dear Sir,

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by M/s Prema Infrabuild Limited (herein after referred to as "the Company") and its Registrar & Share Transfer Agents Bigshare Services Private Limited, for issuing this certificate. In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby certify as under:

**CERTIFICATE**

1. For Quarter Ended	:	31/03/2016
2. ISIN Number	:	INE426H01014
3. Face Value	:	Rs 10/- per Equity Share.
4. Name of the Company	:	Prema Infrabuild Limited.
5. Registered office	:	Survey no 820/1, In Lane of Panchvati Auto Opp: Ananddham Derasar, S. G. Road, Ahmedabad 380 058
6. Correspondence Address	:	As above
7. Telephone no & fax no	:	Tel: 26925653 FAX: 26925653
8. E mail Address	:	info@premagroup.com
9. Name of the Stock Exchanges where securities are listed	:	Bombay Stock Exchange
10. Issued Capital	:	Number of Equity shares – 1,16,52,510



11. Listed Capital	:	Number of shares	% of issued Capital
		79,42,510	68.16
12. Held in de-mat form in CDSL	:	1921776	16.49
13. Held in de-mat form in NSDL	:	5557134	47.69
14. Physical	:	463600	3.98
15. Total no of Shares[12+13+14]	:	79,42,510	68.16
16. Reasons of difference if any			
Between 10 & 11	:	N.A	
10 & 15	:	Listing Application for 3710000 Equity Shares made on 14/04/2016, hence awaiting for approval letter from BSE	
11 & 15	:	Same as above mentioned	
17. The details of changes in share capital during the quarter under consideration as per table below:			
i. Particulars	:	Conversion of 3710000 Warrants into Equity Shares	
ii. No of shares	:	3710000	
iii. Applied/ Not applied For listing:	:	Applied	
iv. Listed on Stock Exchanges	:	No	
v. Whether intimated to CDSL	:	No	
vi. Whether intimated to NSDL	:	No:	
vii. In principle approval pending	:	No:	
18. Register of member is updated	:	Yes	
19. Reference of previous quarter with regard to excess d-mat shares, if any:		Nil	
20. Has the company resolved the matter mentioned in pt. No 19	:	Not Applicable	
21. The total no. of requests, if any, confirmed after 21 days & the total number of requests pending beyond 21 days with reasons for delay:			
Particulars	No of d-mat request	No of Shares	Reason for Delay



Confirmation after 21 days Nil Nil

Pending for more than 21 days Nil Nil

22. Name, Telephone & Fax No of Compliance Officer of the Company : Shri Sanket Shah  
26925653 FAX: 26925653

23. Name, Telephone & Fax No & registration no of Auditor : Pinakin Shah  
: 26752588  
: C.P.No./F.C.S.No: 2932/2562.

24. Appointment of common agency for share registry work:

The Company has appointed below mentioned common agency for share transfer work.

Name	Address
Bigshare Services Private Limited	E-2/3, Ansa Ind Estate, Saki Naka, Andheri[E], Mumbai, 400 072

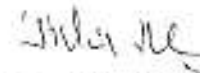
25. Any other details : Nil

Equity Shares

Place : Ahmedabad

Date : 28/04/2016

Signature:



Name of Company Secretary: Pinakin Shah

C.P.No./F.C.S. No: 2932/2562

