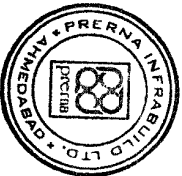


PRERNA INFRABUILD LIMITED

Audited Financial results for the Year/Quarter ended on 31/03/2011 [RS IN LACS]

Particulars	3 months ended 31-03-2011 Audited	Corresponding 3 months in the previous year ended on 31-03-2010 Audited	Year to date figures for the current year ended 31-03-2011 Audited	Corresponding figures for the previous year ended on 31-03-2010 Audited
1 Net Sales	22.00	19.45	202.77	80.25
Other income	20.00	0.00	229.92	140.91
Total Income	42.00	19.45	432.69	221.16
2 Total Expenditure :				
A) +/- stock in trade & work in progress	-40.00	0.70	-309.91	-20.68
B) Consumption of raw materials	0.00	0.00	309.45	58.41
C) Purchase of traded goods	0.00	0.00	86.64	42.29
D) Employees Cost	49.87	16.53	85.24	71.18
E) Depreciation	5.99	1.39	15.70	16.84
F) Other Expenditure	24.51	2.02	145.43	53.87
TOTAL	40.37	20.64	332.55	221.91
3 Profit from Operations before Interest & Exceptional Items (1-2)	1.63	-1.19	100.14	-0.75
4 Other income	0.00	0.00	0.00	0.00
5 Profit before Interest & Exceptional Items (3+4)	1.63	-1.19	100.14	-0.75
6 Interest	0.02	0.16	0.02	-0.27

FOR, PRERNA INFRABUILD LTD.

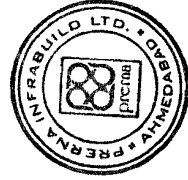

 DIRECTOR




7	Profit after Interest & but before exceptional items (5-6)	1.61	-1.35	100.12	-1.02
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit /Loss before tax (7+8)	1.61	-1.35	100.12	-1.02
10	Tax Expenses	0.00	-0.50	29.70	-2.01
11	Net Profit/Loss from Ordinary Activities after Tax (9-10)	1.61	-0.85	70.42	-3.03
12	Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	1.43
13	Net profit/Loss for the period (11-12)	1.61	-0.85	70.42	-1.60
14	Paid up Equity Capital	794.25	688.61	794.25	688.61
15	Face Value Rs. 10				
16	Reserve excluding- Revaluation Reserve	0.00	0.00	1061.26	1161.10
17	EPS				
	a) Basic and Diluted EPS before Extraordinary Items	0.02	0.00	0.89	0.00
	b) Basic and Diluted EPS after Extraordinary Items	0.02	0.00	0.89	0.00
	Public Shareholding :				
	Aggregate of non promoters' share holding	1996820	1738647	1996820	1738647
	% of share holding	25.14	28.63	25.14	28.63
18	Promoters and promoter group share holding				
	A) Pledge/ encumbered - no. of shares	0.00	0.00	0.00	0.00
	- Percentage of shares (% of promoter & promoter group)	0.00	0.00	0.00	0.00

FOR, PRERNA INFRABUILD LTD.

[Signature]
DIRECTOR





PRERNA INFRABUILD LIMITED

-Percentage of shares (% of total share capital of company)	0.00	0.00	0.00	0.00
B) Non encumbered	0.00	0.00	0.00	0.00
- no. of shares	5945690	4333953	5945690	4333953
- Percentage of shares (% of promoter & promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (% of total share capital of company)	74.86	71.37	74.86	71.37

Notes

- 1) Hon'able High Court, Gujarat approved amalgamation of Prerna Builders Ltd, Prerna Hospitals Pvt Ltd & Prerna Stockbrokers Pvt Ltd with the Company on 15/4/11. The appointed date for scheme was 1/04/10.
- 2) Above results are combined results of all four companies & figures are regrouped wherever necessary.
- 3) The paid up capital has gone up by Rs 186.99 lacs on account of Amalgamation.
- 4) The Board has recommended a Dividend @ Rs 0.70 [7 %] per Equity Share.
- 5) 0 [zero] investor complaints were received & disposed off during the quarter.
- 6) There is no unresolved complaint at the end of the quarter.
- 7) Shareholding includes new equity shares issued on account of amalgamation.
- 8) The above results are approved & taken on record by board in its meeting held on 30/5/2011.

FOR, PRERNA INFRABUILD LTD.

[Signature]
DIRECTOR





PRERNA INFRABUILD LIMITED

PRERNA INFRABUILD LIMITED STATEMENT OF ASSETS AND LIABILITIES

[RS IN LAKHS]

SR NO	PARTICULARS	AS AT 31-03-2011 Audited	AS AT 31-03-2010 Audited
SOURCES OF FUNDS			
1	SHAREHOLDERS FUNDS:		
	SHARE CAPITAL	794.25	688.61
	RESERVE AND SURPLUS	1061.26	1161.10
2	LOAN FUNDS:	47.00	6.50
3	NET DEFERRED TAX LIABILITY	5.14	6.29
	TOTAL	1907.65	1862.50
APPLICATION OF FUNDS			
1	FIXED ASSETS	548.05	369.01
	CAPITAL WORK IN PROGRESS	0.00	0.00
		548.05	369.01
2	INVESTMENTS	8.14	1498.91
3	CURRENT ASSETS, LOANS AND ADVANCES		
	INVENTORIES	320.21	20.68
	SUNDRY DEBTORS	0.76	0.22
	CASH AND BANK BALANCES	1965.36	13.96
	LOANS AND ADVANCES	99.08	118.19
		2385.41	153.05
	LESS		
4	CURRENT LIABILITIES & PROVISIONS		
	LIABILITIES	1013.76	64.66
	PROVISIONS	27.31	93.81
		1041.07	158.47
5	NET CURRENT ASSETS	1344.34	-5.42
6	MISC. EXPENDITURE	7.12	0.00
7	DIFFERRED TAX ASSETS	0.00	0.00
	TOTAL	1907.65	1862.50

FOR, PRERNA INFRABUILD LTD.



DIRECTOR
